John Fidler:
Chief Investment Officer

John Fidler is the Chief Investment Officer at Stock Yards Bank & Trust, where he oversees the development of investment strategy and asset allocation for high-net-worth and institutional clients. As a seasoned investment professional with over 25 years of experience, John brings a wealth of knowledge and expertise to his role.

Prior to joining Stock Yards Bank & Trust, John served as the Director of Alternative Investments at Commonwealth Bank & Trust Company. His extensive background in the hedge fund industry and his experience as a Portfolio Manager for a private investment office have equipped him with a deep understanding of various investment strategies and asset classes.

John's career began at AIG, where he honed his skills in risk management. He subsequently held positions in trading and research at North End Options Strategies and Fox-Pitt, Kelton gaining valuable experience in research analysis and trading.

A graduate of Washington & Lee University with BS in Business Administration with Special Attainments in Commerce, John is dedicated to his profession and passionate about delivering exceptional investment solutions to his clients. He currently serves on the Board of Directors of Pillar and the Cabbage Patch Settlement House and the Vestry of Grace Anglican Church. When not immersed in his work, John enjoys spending time with his family, supporting his three children in their various sports and social activities.

Caroline George Meena, JD:
Wealth Advisor Manager

With a passion for building lasting relationships, Caroline has served as a Wealth Advisor at Stock Yards Bank and Trust since 2015. She takes pride in providing thorough, personalized service that caters to the specific needs of each client and their family.

Caroline's expertise extends beyond wealth management. As co-chairperson of the Fiduciary Oversight Committee and having served as an IRA Specialist, she ensures the highest standards are upheld while guiding clients through complex financial decisions. Her background as a gift planning advisor with the Community Foundation of Louisville further strengthens her ability to craft strategies that align with your long-term goals and values. Additionally, Caroline is a member of the Kentucky Bar Association, Louisville Bar Association and the Estate Planning Council of Metro Louisville. She served as an appointee to the Louisville Bar Association Advisory Board and served on the Board of the Charitable Gift Planners of Kentuckiana.

A graduate of Saint Mary's College with a Bachelor of Business Administration in Finance and Marketing, and the University of Louisville Brandeis School of Law with a Juris Doctor, Caroline brings a unique blend of financial acumen and legal expertise to the table. Prior experience in small and mid-sized law firms honed her analytical skills and problem-solving abilities, ensuring she can effectively navigate the intricacies of your financial landscape.

Beyond the professional sphere, Caroline values a well-rounded life. She enjoys traveling the world, delving into a captivating book, and nurturing her love for gardening. Spending quality time with her husband, children, their spouses, and her new granddaughter brings her immense joy.

Caroline's dedication to client success is evident in her comprehensive approach and unwavering commitment to building trust. She is your partner on the path to financial well-being.

Katie Pearson:
Wealth Advisor Manager

Katie brings a unique perspective to wealth management at Stock Yards Bank and Trust, joining as an advisor in 2021. Her passion lies in helping clients navigate their financial journey and achieve their long-term goals.

Prior to joining the bank, Katie honed her legal expertise as a law clerk in the Eastern District of Kentucky and associate at a prestigious firm. There, she represented major banks and lending institutions in complex commercial mortgage-backed securities transactions. This experience instilled in her a deep understanding of financial markets and risk management, invaluable assets for crafting sound financial strategies.

A graduate Summa Cum Laude from the University of Louisville Brandeis School of Law, Katie is a sharp thinker and problem solver. She leverages her legal background to provide a comprehensive and insightful approach to your financial well-being.

As your wealth advisor, Katie goes beyond just managing assets. She partners with you to develop personalized plans that align with your unique needs and aspirations.

Outside the office, Katie remains a dedicated college football fan. When she's not cheering on her team, you'll find her exploring new destinations with her husband, Phil, their two sons, and their loyal canine companion, Uno.
Katie's commitment to your success is built on a foundation of legal expertise, financial acumen, and a passion for building strong client relationships.

Scan the QR Code For Electronic Copies of Seminar Handouts:

- Agenda
- FAQs
- PowerPoint
- Panel Bios

Jennifer L. Scott
Director of Major and Planned Gifts
502.753.4446 (o)
The Cabbage Patch Settlement House, Inc.
www.cabbagepatch.org